



*“Wealth is created not by timing the market, but by time in the market”* -Author Unknown

**Mary Holmes**

*Financial Consultant*

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Mary joined Northeast Financial in 2009 after operating her own financial planning and investment management practice in Freeport. After graduating from college summa cum laude with a Business/Finance degree, Mary worked as a Financial Analyst and Financial Manager for over 20 years in several major corporations. She now enjoys working with clients to assist them with their overall financial picture. She specializes in financial and retirement planning, asset allocation, and investment management. Mary also works with other area professionals, such as estate attorneys, CPAs, and mortgage lenders to ensure all her clients' financial needs are met. She derives much satisfaction from using her extensive financial background to put together all the pieces of the puzzle for her clients.

### **Education, Licenses and Training**

- Investment Adviser Representative of Commonwealth Financial Network
- FINRA Securities Registrations: Series 7, 63, and 66
- Life and Health Insurance licensed

### **Personal Information**

Mary lives in Freeport with her husband and son. She is involved in her community, as a board member of both the Freeport Historical Society and the Freeport Players, a trustee for the South Freeport Church Endowment Fund, and an active volunteer in the Freeport schools. In her free time, she prefers to be outdoors with her family biking, hiking, skiing, or kayaking.



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