



Kevin P. Carbin, Jr., CFP®

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Kevin has worked in the financial services field for over 20 years, and is a graduate of the University of Massachusetts. Prior to joining Northeast Financial in 1994, Kevin owned New England Planning Associates, a financial and estate planning firm. He strives to help his clients prepare for and live comfortably and confidently in retirement.

Licenses & Training

Investment Adviser Representative of Commonwealth Financial Network

FINRA Securities Registrations: 6, 7, 63, and 66

Life and Health insurance licensed

Completed graduate level classes at The American College in Estate Planning, Investments, Insurance, Financial Planning, and Income Taxation

CERTIFIED FINANCIAL PLANNER™ Professional

Notable Memberships

Financial Planning Association

Maine Estate Planning Council

Maine Planned Giving Council

Personal Information

Kevin resides in Scarborough with his wife Maura and daughters Molly and Maggie. He is a member of the Appalachian Mountain Club's Four Thousand Footers Club having climbed all of the 60 peaks in NH and Maine that are taller than four thousand feet. He is an avid fan of the Boston Red Sox, and enjoys hockey, tennis, travel and wines.

Mission

To be the last financial consultant my clients will ever need by being an indispensable and trusted financial professional.

Northeast
FINANCIAL

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Securities are: Not FDIC Insured – Not Bank Guaranteed – May Lose Value.